Your Future Lies in Asia and the Pacific

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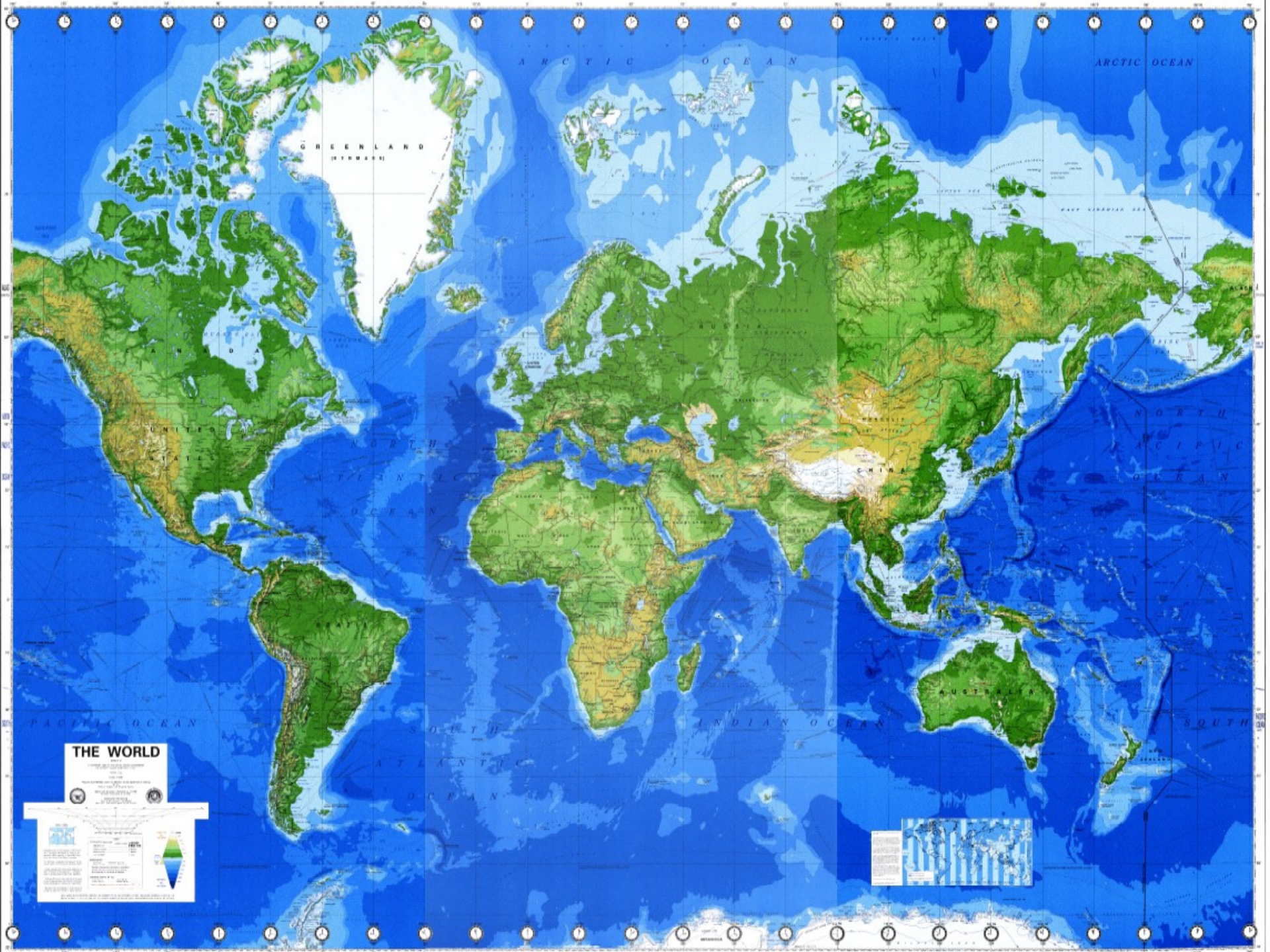
10 June 2004


THE WORLD
ARCTIC OCEAN
GREENLAND
(DENMARK)
RUSSIA
CHINA
AUSTRALIA
PACIFIC OCEAN
INDIAN OCEAN

Economic Influence

The US and Asia-Pacific account for nearly 60% of the world's GDP.

Economic Influence

In 2000, the US and Asia-Pacific consumed over 50% of the world's energy.

Economic Influence

Highest Economic Growth (1991-2001) **(% increase in real GDP)**

1. **Bosnia 22.6**
2. **China 9.8**
3. **Vietnam 7.7**
4. **Ireland 7.1**
5. **Singapore 6.9**

The world's fastest growing economies are in the Asia-Pacific region

Economic Influence

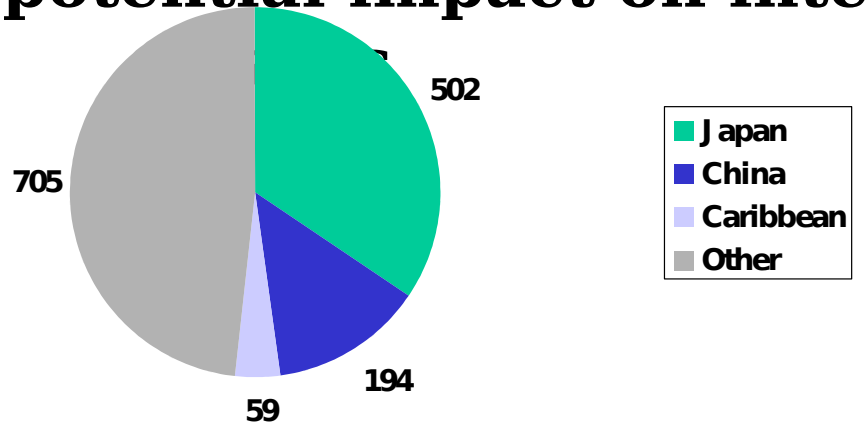
U.S. no longer major trading partner of South Korea or Japan…

It's China

Economic Influence

Japan and China are the largest foreign holders of US debt.

- **Significant potential impact on interest**



Demographic Influence

Largest Populations (2001) (M)

1.	**China**	**1,285**
2.	**India**	**1,025**
3.	**US**	**286**
4.	**Indonesia**	**215**
5.	**Brazil**	**173**

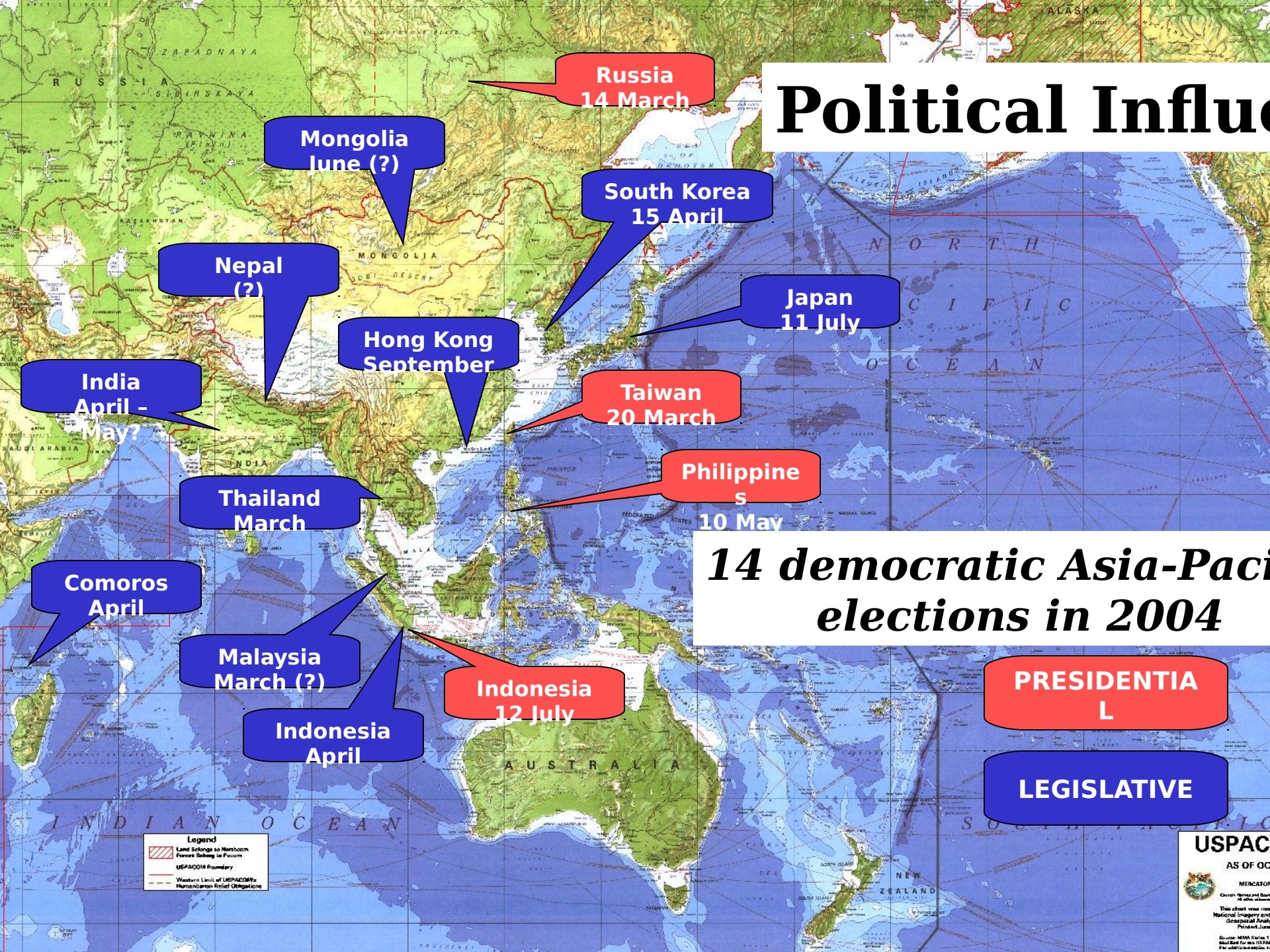
Asia-Pacific region comprises 60% of the world's population

Demographic Influence

Largest Populations (2050) (M)

1.	**India**	**1,531**
2.	**China**	**1,395**
3.	**US**	**408**
4.	**Pakistan**	**349**
5.	**Indonesia**	**294**

Vast Distances, Numerous Islands, Large Populations


Political Influ
Russia
14 March
Mongolia
June (?)
South Korea
15 April
Nepal
(?)
Japan
11 July
Hong Kong
September
India
April –
May?
Taiwan
20 March
Philippine
s
10 May
Thailand
March
14 democratic Asia-Paci
elections in 2004
Comoros
April
Malaysia
March (?)
Indonesia
12 July
Indonesia
April
PRESIDENTIA
L
LEGISLATIVE
Legend
Land Belongs to Northern
Forces Belong to Pacom
USPACOM Boundary
Western Limit of USPACOM's
Humanitarian Relief Obligations
USPAC
AS OF OC
MERCATOR
RUSSIA
ZAPADNAYA
SIBIRSKAYA
MONGOLIA
KAZAKHSTAN
GOBI DESERT
SAUDI ARABIA
INDIA
AUSTRALIA
NEW
ZEALAND
NORTH
PACIFIC
OCEAN
INDIAN OCEAN
SOUTH PACIFIC
ALASKA

Diplomatic Influence

5 of the 7 U.S. Treaty Partners

Republic of Korea

Japan

Australia

Thailand

Philippines

Geography

Coastline length

Asia-Pacific	**148,000 mi (w/o Russia)**
World	**221,000 mi**

Two-thirds of the world's coastline

Geography

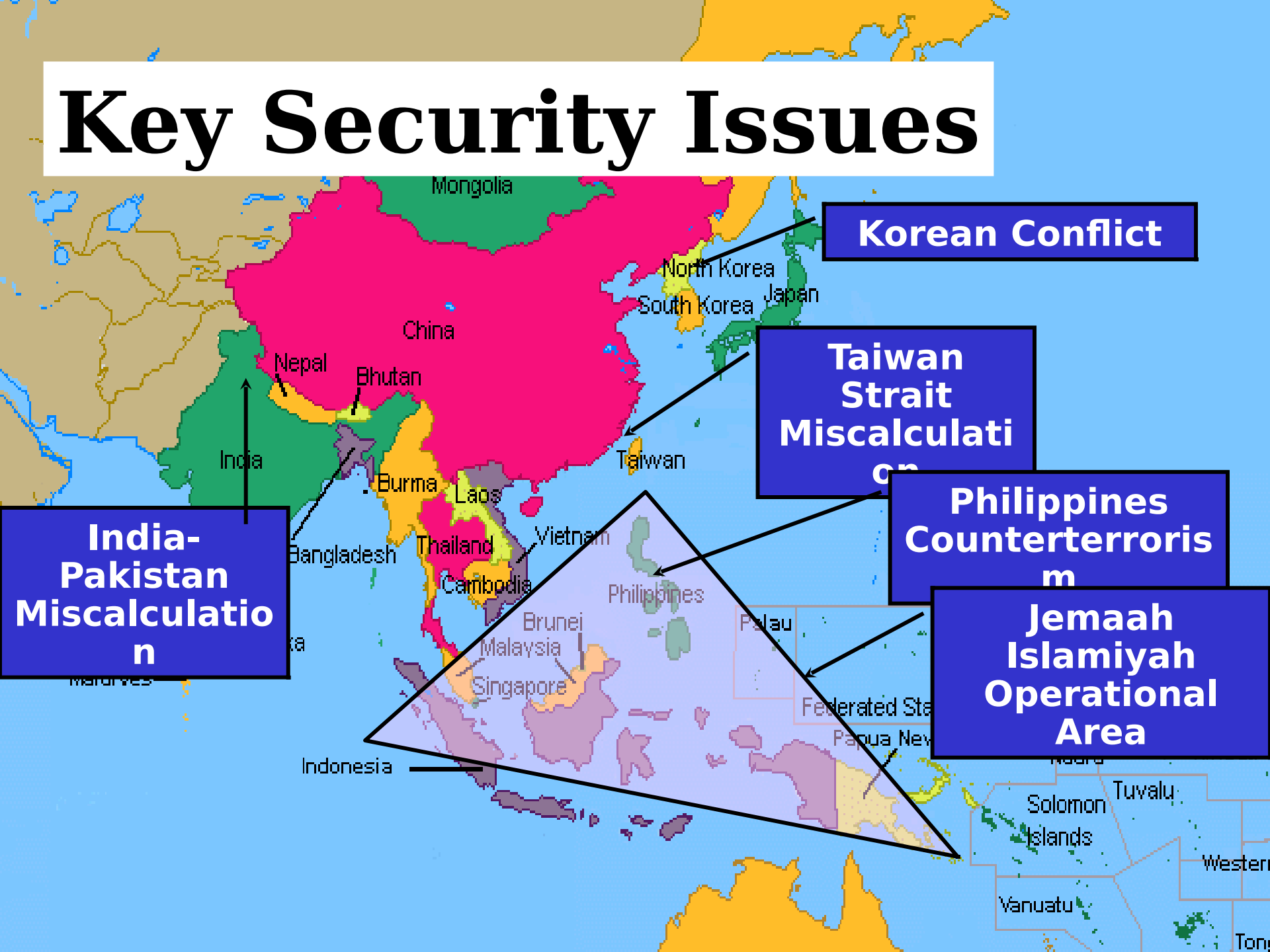
Pacific + Indian Oceans

> 60% of the world's sea space

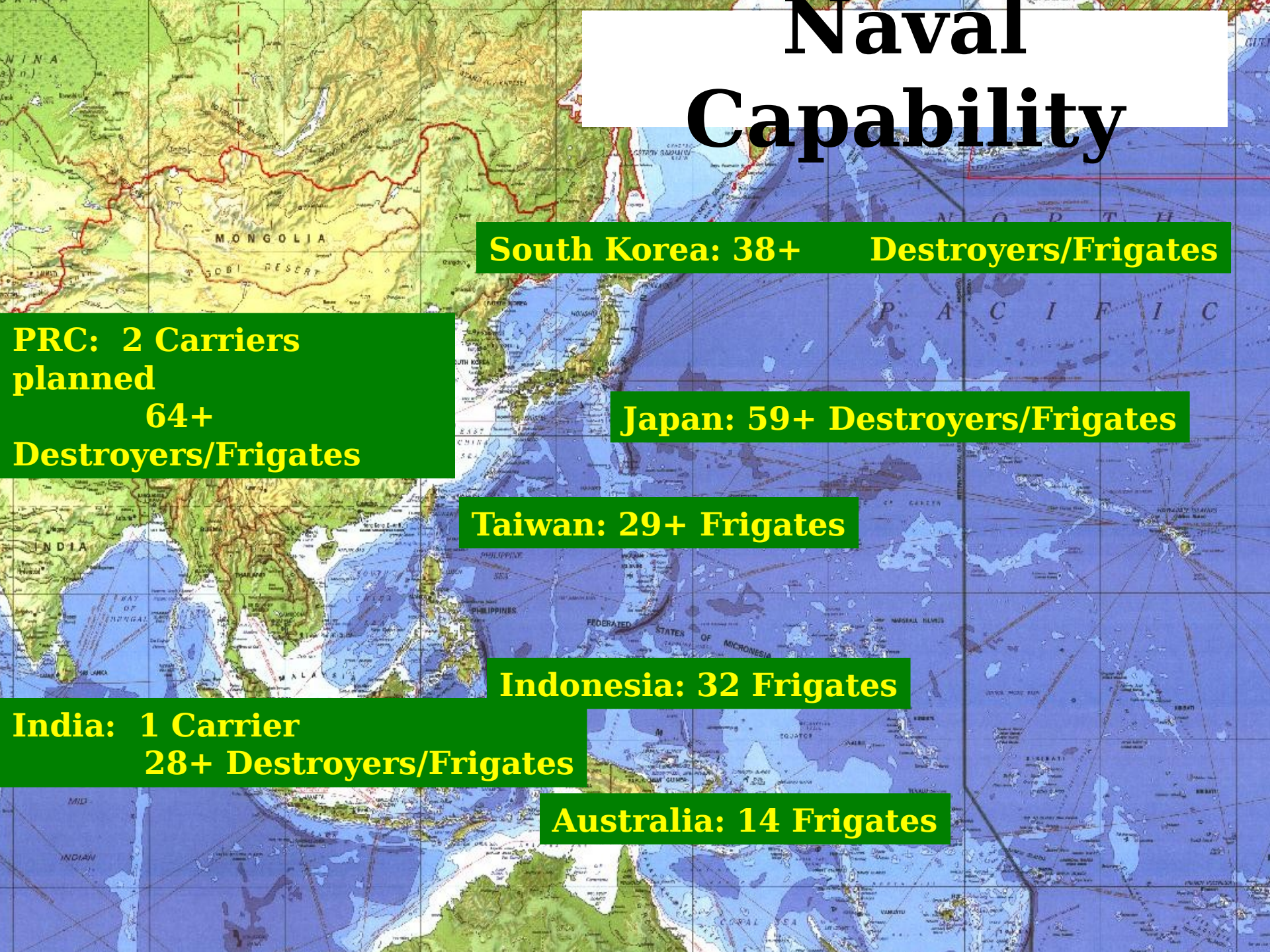
Busiest Ports by Container Throughput

1. **Singapore**
2. **Hong Kong**
3. **Pusan**
4. **Kaohsiung, ROC**
5. **Rotterdam**

Key Security Issues



Naval Capability



South Korea: 38+ Destroyers/Frigates

PRC: 2 Carriers planned
64+ Destroyers/Frigates

Japan: 59+ Destroyers/Frigates

Taiwan: 29+ Frigates

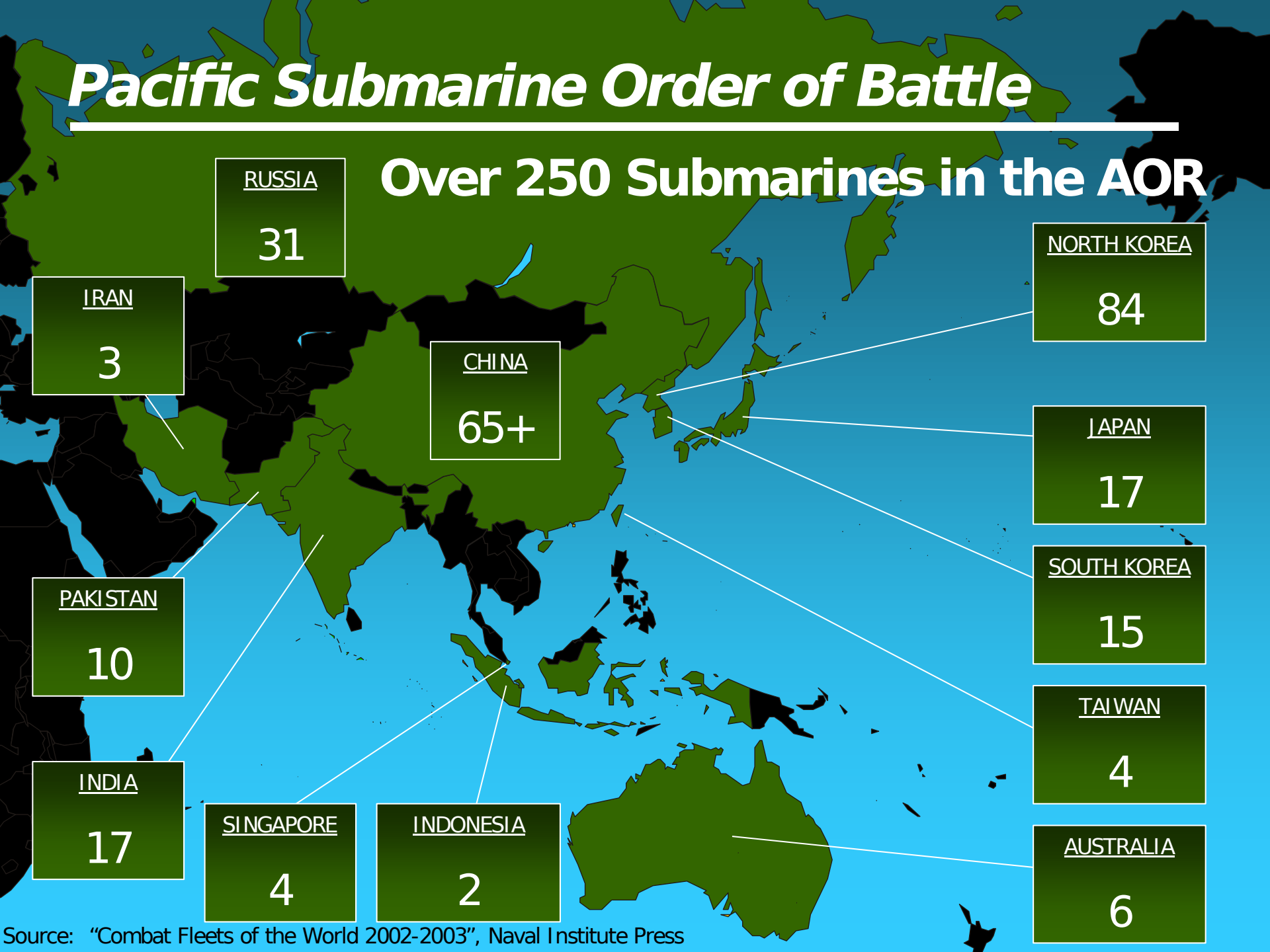
Indonesia: 32 Frigates

India: 1 Carrier
28+ Destroyers/Frigates

Australia: 14 Frigates

Pacific Submarine Order of Battle

Over 250 Submarines in the AOR



Source: "Combat Fleets of the World 2002-2003", Naval Institute Press

YOUR FUTURE IS HERE